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For Immediate Release

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**Notice Concerning Revisions to Consolidated Business Results Forecasts
for the First Half of the Fiscal Year Ending May 31, 2011**

Taking into consideration recent performance trends, Pasona Group Inc. (hereafter “Pasona Group” or “the Company”) today announced revisions to its consolidated business results forecasts for the first half of the fiscal year ending May 31, 2011 previously disclosed on July 20, 2010. Brief details are as follows.

1. Revisions to Consolidated Business Results Forecasts
for the First Half of the Fiscal Year ending May 31, 2011 (June 1, 2010 to November 30, 2010)

(Millions of yen unless otherwise stated)

	Net Sales	Operating Income	Ordinary Income	Net Income	Net Income per Share (Yen)
Previous Forecast (A)	90,000	100	100	(500)	(1,335.11)
Revised Forecast (B)	90,000	500	550	(500)	(1,335.11)
Net Change (B – A)	0	400	450	0	—
Net Change (%)	0.0	400.0	450.0	0.0	—
(Reference) First Half of the Fiscal Year Ended May 31, 2010	92,069	905	933	(1,696)	(4,730.99)

2. Rationale

In addition to successful efforts to contain selling, general and administrative (SG&A) expenses, the Pasona Group’s high earnings overseas businesses are performing well during the first half of the fiscal year ending May 31, 2011. At the same time, with the redistribution of a portion of SG&A expenses as well as direct input costs to other periods and other factors both operating income and ordinary income are projected to surpass plans. Taking into consideration the decision to forego the recording of the tax effect relating to asset disposal liabilities for accounting purposes the forecast for net income remains unchanged. Moreover, the Company has decided to leave the forecasts of consolidated business results for the full fiscal year ending May 31, 2011 unchanged.

Disclaimer: The aforementioned forecasts are based on information available to management as of the date of this press release. As a result, information included in this document involves risks and uncertainties that may cause actual results to differ materially from forecasts due to a variety of factors.